



Investment Opportunity – Bentonite

A Swiss Bentonite International company presents a compelling opportunity to invest in a profitable and rapidly scaling industrial minerals platform, transitioning from a trading model to a fully vertically integrated producer of bentonite and sepiolite-based products.

The company's strategy is centered on:

- Securing raw material supply through mining assets in Turkey
- Establishing processing and packaging operations in Germany
- Expanding into high-margin applications including civil engineering, environmental solutions, and emerging GreenTech uses

Financial performance demonstrates strong fundamentals, with net income growing from approximately €879K (2023) to over €1.07M (2024) and continued expansion projected through 2026 and beyond.

The business plan targets:

- Production scaling from 38,000 to 130,000 tons annually
- Revenue growth exceeding €30M in the mid-term planning horizon
- Margin enhancement through elimination of intermediaries and supply chain control

The company is seeking €3M in equity financing for expansion, offering 35% participation in a newly structured Swiss holding.

This opportunity combines:

- An established profitable base
- Clear industrial scaling strategy
- Exposure to ESG-driven applications (water treatment, soil remediation, sustainable construction)

AVS LLC is acting as strategic advisor to structure and secure the appropriate investment partnership.

Next step:

Expression of Interest to AVS LLC at legal@pbigrp.com